

# Southern Alaska Carpenters Retirement Plan

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Administered by  
Labor Trust Services, Inc.

## NOTICE OF WITHHOLDING OF INCOME TAXES

Under the Tax Equity and Fiscal Responsibility Act of 1982, the pension payments are subject to Federal Income Tax beginning January 1, 1983.

Instructions to you:

1. If you don't want us to withhold, check the "NO" box. Complete the bottom of the form with your printed name and Social Security Number. Sign and date the form and return.
2. If you want us to withhold, check the appropriate "YES" box and tell us what you want. Complete the bottom of the form with your printed name and Social Security Number. Sign and date the form and return.

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No. Do not withhold any Federal Income Tax from my checks.

OR

Yes. Withhold as follows:

- Withhold as Single and I claim \_\_\_\_\_ exemptions.
- Withhold as Married and I claim \_\_\_\_\_ exemptions.
- Withhold \$\_\_\_\_\_ from each payment. (Enter flat amount you want withheld each month)
- Withhold \_\_\_\_\_% from each payment. (Enter percentage you want withheld each month)

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**IF YOU DO NOT RETURN THIS NOTICE THE LAW REQUIRES US TO WITHHOLD ON THE STANDARD BASIS OF MARRIED WITH 3 EXEMPTIONS.**

I understand this election stays in effect until I change it. I authorize the Board of Trustees to follow my directions as set out above.

Penalties may be incurred under the Tax Payment Rules if the payment of estimated tax is not adequate and sufficient tax is not withheld from payments made to you.

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Print Your Name

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Social Security Number

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Signature

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Date